

SME Perspective on Resource Efficiency

Feedback from PRESOURCE survey







About the project

- The project aims at increasing resource productivity in enterprises
- Focus on SMEs in manufacturing sector

Reducing the use and the costs of energy, material and water in the production process and product life cycle



Consortium

- Federal Environment Agency, DE
- Federal Ministry for the Environment, Nature Conservation and Nuclear Safety, DE



für Umwelt, Naturschutz and Reaktorsicherheit





- ENVIROS, CZ
- ProAkademia, PL















Corvinus University of Budapest, HU





Project activities

WP3 Exploiting the potential on the enterprise level

Improving in-house capacity → To enable SMEs in the production sector to identify and exploit their potential for increasing the resource efficiency of the production process and products - for the benefit of economy and environment.

WP4 Economic incentives & recommendations for funding framework

Improving knowledge and mechanisms for risk sharing and for financing ecoinnovations in SMEs → To provide incentives and innovative financing schemes for external and internal investment decisions.

WP5 Transnational Exchange to prepare CE for EU2020

Improved framework conditions → To enable policy makers, intermediaries and multipliers in CE to respond to the European Union RE Roadmap.





Survey among enterprises

- SMEs from manufacturing sector
- RE measures implementation
- Financing of these measures



SMEs in EU

- 99.8 % of enterprises
- 2/3 of jobs
- 58.6 % of value added





Drivers and barriers

- Cost savings / increasing prices of inputs

- Green image
- Requirements of customers / stakeholders
- More attractive prices to customers
- Expected scarcity of resources
- Compliance with legislation and standards
- Reduction of health and safety risks
- Costs of pollution treatment



Drivers and barriers

- Lack of ... Finance
 - Internal resources
 - Information
- High payback period
- Other (cost) priorities
- Instable economic environment
- Resistance to change







RE measures taken

- Energy savings
 - Production processes
 - Buildings
- Non-energy resources → "waste-driven"
- Water
- Chemicals













Identification and monitoring of RE measures

- Internal enterprise procedures rather than standardized tools
- Monitoring is not regular
- No detailed evaluation
- Benchmarking
 - Business associations
 - EMAS statement
 - Competitors

Information sources

- Sector-specific sources (associations, networks, publications)
- Technology suppliers
- Internet
- BREFs rather unknown





Financing of RE measures

- Own sources
- Private financing
- Public funding

- Private equity
- Leasing
- Contracting

Information sources

- Sector-specific sources (consultants, associations, journals, newsletters)
- Technology suppliers
- Internet
- Financial institutions do not play an important role





Public funding barriers

Administrative burden / bureaucracy



- Lack of internal resources
- Several programmes with different conditions
- Lack of information
- Programmes not tailored for SMEs and smallscale projects



Private financing barriers

Often no big problems perceived

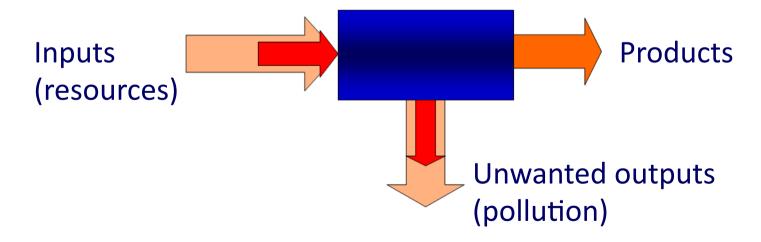


- Long negotiations
- Problem with longer payback periods
- Limited information
- High administrative burden
- Hard conditions



Case examples

- Enterprises from the survey
- EDIT Value
 - Eco-innovation diagnosis tool for increasing an enterprise value





Foundry industry, DE

- Material costs = 30 %
 - Scrap reduction and reuse
- Energy costs = 8 12 %
 - Heat recovery
 - Energy management system

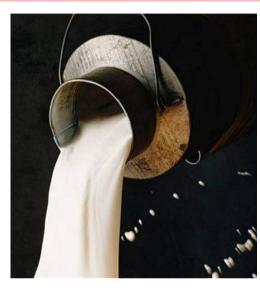




Moravia Lacto, CZ

- Dairy company
- About 200 employees

- Water consumption savings
- Implementation of energy management system
 - Monitoring & Targeting







Costs and benefits

Measure	Investment	Annual savings
Water savings	-	5.500 €
Changes in technological process	70.000€	10.000 €
Use of gas for warming the air		60.000€
Use of waste heat for warming the air		
Use of waste heat for warming the water		7.000 €





Beer production, AT

- Typical measures
 - Energy savings (heat recovery, pipes insulation, new compressor, lighting system)
 - Water savings (optimization of bottle washing)
 - Chemicals (automatic dosage of detergents)
- Employee training
- Monitoring and controlling





Experience - consultants

- Interesting savings potential even in wellmanaged enterprises
- Still big potential in production processes
 - Real efficiency of energy and material flows in not monitored and evaluated sufficiently
- Importance of stakeholders engagement



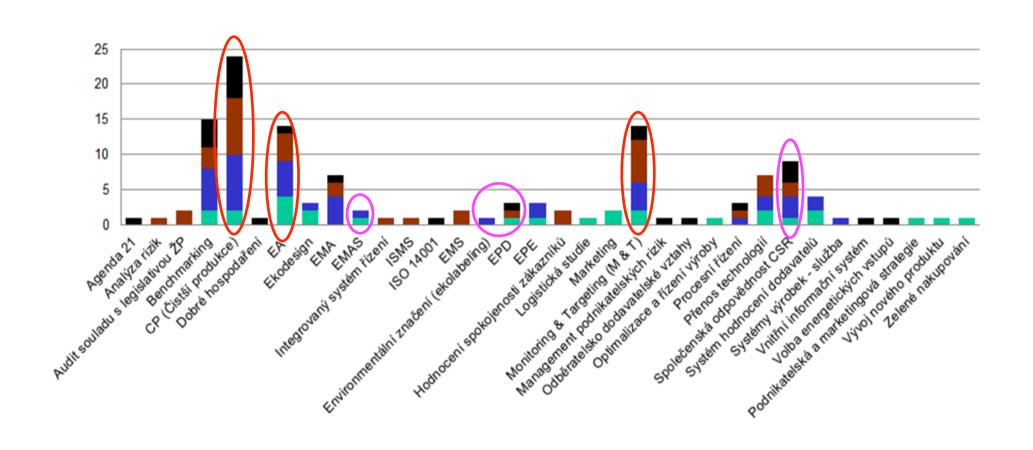
Experience - companies

- Complex analysis of an enterprise
- Tool for setting priorities
- Win win solutions identified
- Importance of employees involvement





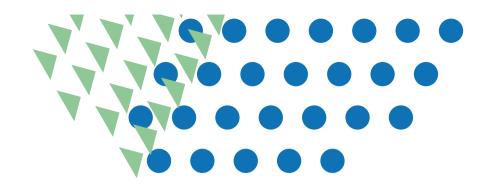
Measures implemented











Thank you for your attention

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